MORNING SUMMARY

"The greatest enemy of a good plan is the dream of a perfect plan."
John C. Bogle

Wednesday, March 18, 2026

Equity Update

		Chg	Chg%	17-Mar
ASPI	▼	-521.17	-2.49%	20,418
S&P SL 20 Index	▼	-123.94	-2.11%	5,761
Total Turnover (LKR)	▼			5,029,143,090
Market Capitalization (LKR)	▼			7,267,109,002,428
PER (x)				10.3
PBV (x)				1.3
DY (%)				3.2

Source: CSE

Global Indices

17-Mar

Developed Markets		
Dow Jones	▲	47,080
Euro Stoxx 50	▲	5,767
FTSE 100	▲	10,406
Nikkei 225	▼	53,700
Hang Seng	▲	25,869
Frontier Markets		
VN index	▲	1,710
KSE-100	▲	150,053
DSEX		5,354

Source: Bloomberg

Exchange Rates

17-Mar

(LKR per unit)		TT Buying	TT Selling
USD	$	307.7	315.3
GBP	£	408.2	421.1
EUR	€	352.5	364.0
JPY	¥	1.9	2.0
CNY		43.8	46.4
INR	₹	3.4	3.5

Source: CBSL

Commodities

17-Mar

Type		
Gold (USD/t.oz)	▲	4,999
Gold (LKR/t.oz)	▲	1,564,863
Brent Crude Oil (USD/Bbl)	▼	102
Copper (USD/Lbs)	▼	576
Cotton (USD/Lbs)	▲	71
Aluminium (USD/MT)	▼	3,396
Palm Oil 3M forward (MYR/I	▲	4,591

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%

Economic Indicators	Real GDP Growth:	NCPI YoY Change:	CCPI YoY Change:
	2025 Q4 = 4.8%	January 2026 = 2.40%	February 2026= 1.60%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

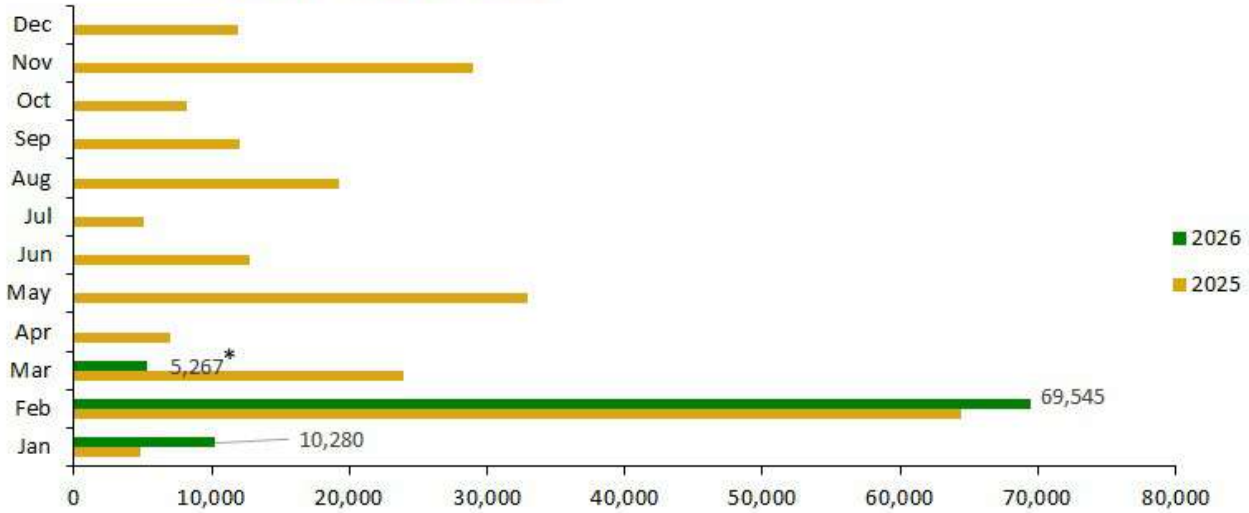
Cash Dividends

Scan here for contacts & disclaimer

Wednesday, March 18, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
SAMP(N)	LKR 10.30	First & Final	31-Mar	2-Apr	23-Apr
HASU(N)	LKR 5.00	First & Final	31-Mar	2-Apr	23-Apr
HNB(N,X)	LKR 15.00	Final	2-Apr	6-Apr	24-Apr
CSD(N)	LKR 1.20	First & Final	2-Apr	6-Apr	24-Apr
PABC(N)	LKR 1.00	First & Final	2-Apr	6-Apr	24-Apr
COMB(N)	LKR 8.00	First & Final	2-Apr	6-Apr	24-Apr
SEYB(N)(X)	LKR 4.00	First & Final	2-Apr	6-Apr	24-Apr
OSEA(N)	LKR 1.75	First & Final	30-Apr	4-May	14-May
SLTL (N)	LKR 0.75	First & Final	30-Apr	23-Jun	10-Jul
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	
DIAL(N)	LKR 1.5	Final		DATES TO BE NOTIFIED	

LKR 80,456 Mn as dividends from January - March* 2026



Until March 17, 2026